We race towards more than a finish line, We race towards a cure!

LES TURNER ALS FOUNDATION

# TEAM RACE &ALS

PARTICIPANT CENTER
USER GUIDE



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 $\circ \quad \text{Username and Password} \\$ 

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We strongly encourage you to spend some time exploring the Participant Center. If you have questions or need help, please don't hesitate to contact us.

Jenni Romack Events Manager 847 745 6024 <u>jromack@lesturnerals.org</u>

## ONLINE FUNDRAISING BENEFITS

Online fundraising has dramatically increased over the past few years. There are many benefits to using online platforms to ask for support and raise funds. Did you know...

- Participants who update their personal fundraising page raise on average **\$678.92 more** than those who do not update their page?
- Participants who send emails raise on average \$583.65 more than those who do not send emails?
- Participants who send emails receive on average 7 more gifts than those who do not send emails?
- Facebook and other **social media channels** make it easier than ever to share why you are participating on Team Race for ALS, **encourage your followers to join in** and collect donations?

To help accommodate this growing trend, we have created a robust Participant Center for you to utilize. This online portal is designed to streamline your fundraising and recruitment efforts. There is a lot of functionality, most of which is explained in great detail throughout this packet.

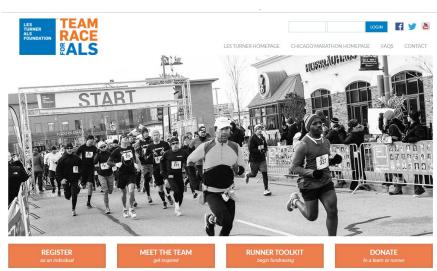
## PARTICPANT CENTER OVERVIEW

The Participant Center (PC) is available to every registered event participant. In order to access the PC, first time participants will need to create a username and password and returning participants will need to enter their existing information during the event registration process.

Write down your username and password and store it in a place that you can easily reference.

#### Log in

To log in to your Participant Center, simply enter the username and password you created during registration at the top of the event home page. You can also log in directly from the confirmation



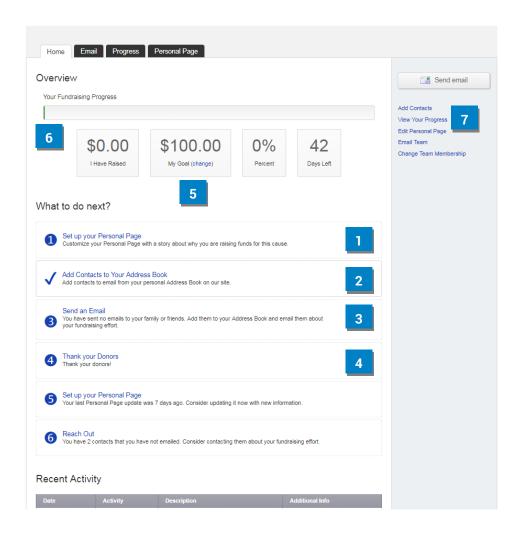
screen or email you receive after completing registration.

# PARTICPANT CENTER HOME PAGE

When you log in to your Participant Center, you will automatically be on the 'Home' tab. This dashboard includes shortcuts to the most frequently used tools, including:

- 1. Customizing your fundraising page(s)
- 2. Adding contacts to your PC address book
- 3. Sending emails
- 4. Thanking your donors
- 5. Updating your fundraising goal
- 6. Reviewing your fundraising progress
- 7. Viewing your recent activity

You can click on the tabs at the top of the page and quick links on the side bar for added functionality. Additional details for each tab are included in upcoming sections of this packet.



## **FUNDRAISING PAGES**

All registered participants will receive a **Personal Fundraising Page**. This page is a public website designed to help with fundraising efforts.

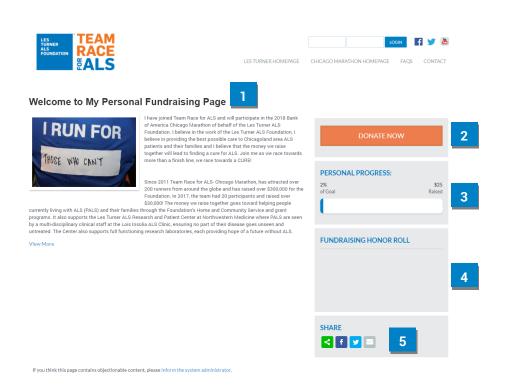
Your Personal Page will automatically have generic event text, but we strongly encourage you to **customize your page**. Fundraising pages with photos/videos and unique stories are proven to be more compelling and as a result, yield larger and more frequent donations.

If you need help with the personalization, please contact Jenni at jromack@lesturnerals.org or 847 745 6024.

### **Personal Page Summary**

After completing registration, you will be given a default Personal Page that includes the following information:

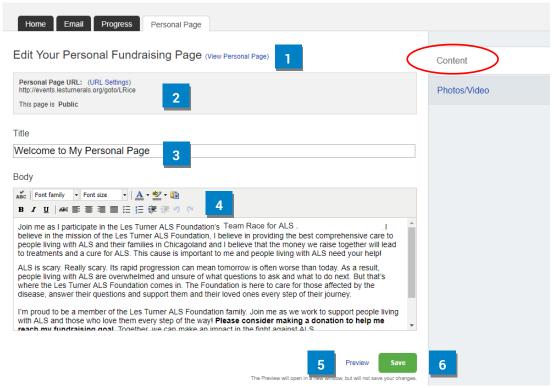
- 1. Customizable text, photos/video and greeting line
- 2. Link to donate to you as an individual
- 3. Your personal fundraising progress compared to your original goal
- 4. Honor roll of donors who contributed to you and designated that their gift can be made public during the donation process
- 5. Shortcuts for you to share a direct link to your Personal Page on your various social media accounts



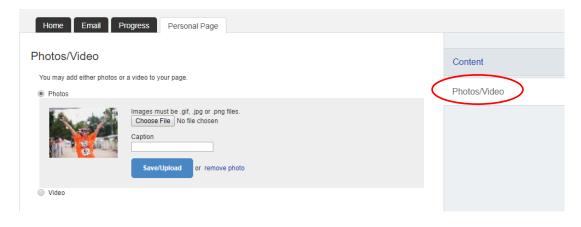
## **Personal Page Customization**

To customize your Personal Page, click on the 'Personal Page' tab when logged in to your PC. You will automatically be directed to the 'Content' sidebar. From here, you can complete the following actions:

- 1. View your current Personal Page
- 2. Create a user-friendly URL to make it easier for people to visit and find your page
- 3. Add a personalized title/greeting
- 4. Personalize the text by sharing why you are participating and edit the text format
- 5. Preview your updates
- 6. Save any changes made



To upload a photo or video, click the 'Photos/Video' sidebar on the 'Personal Page' tab, select the appropriate radio button and follow the instructions.



## **EMAIL**

Within the 'Email' tab, you can complete the following actions:

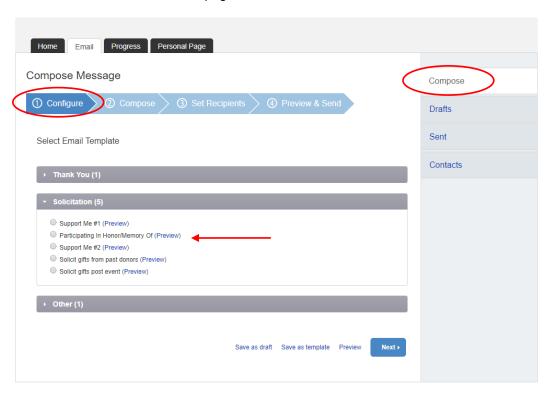
- · Create and send emails
- · View a log of sent emails
- Import contacts into your PC address book

Please note: A link to your Personal Page will automatically be included at the footer of every email you send. This ensures your friends and family can donate directly to your personal fundraising total.

### **Create and Send Emails**

When you select 'Email', you will automatically be taken to the 'Compose' sidebar which is where you will configure, compose, select recipients and send emails.

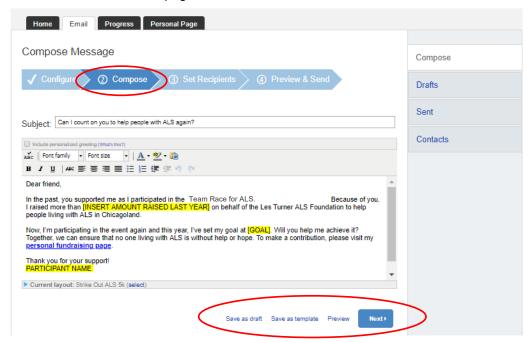
The first step is to configure your email. **To help guide you, templates have been created**. You can preview each template by expanding its corresponding drop down and selecting 'Preview'. You can also start from scratch under the 'Other' dropdown. Select the appropriate email template radio button and click 'Next' at the bottom of the page.



Now, you can customize the content and formatting of the chosen template. Remember, this is another opportunity for you to share your story!

You will also notice that certain fields are highlighted in yellow. These fields should be customized as indicated in the template prior to sending to potential donors or supporters.

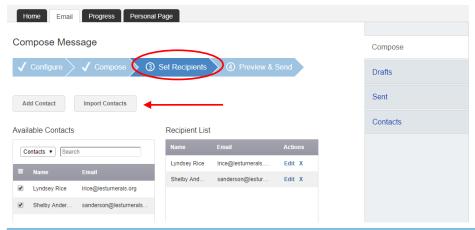
Once the email has been customized and updated, select 'Preview' to view your changes and then select 'Next' at the bottom of the page.



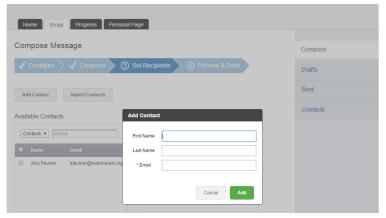
Please note: If you want to finish your email at a later time, you can select 'Save as draft'. You can also save the revised email as a template for future use by selecting 'Save as template'.

#### **Add Contacts**

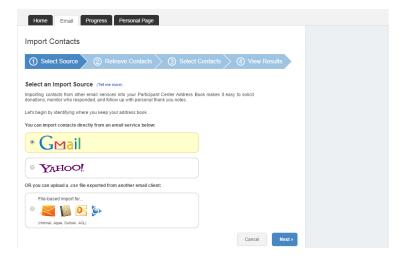
Now that the email is ready to be sent, the next step is to **select the recipients**. You can enter contacts one by one or import a group of contacts.



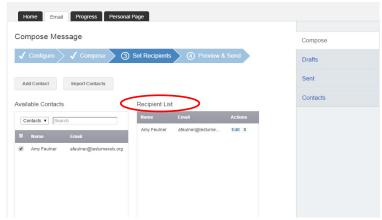
To enter contacts individually, select the 'Add Contact' button, enter the contact's first name, last name and email address and select 'Add'.



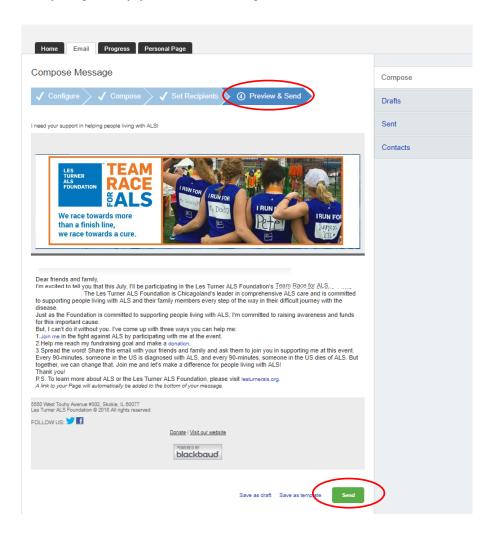
To **import a group of contacts**, select the 'Import Contacts' button, designate your email source, select 'Next' and follow the prompts as guided.



Once contacts have been added individually or imported as a group, select the names that you would like to send the email to to add them to the 'Recipient List' in the right column. Once all of the names have been selected, select 'Next'.

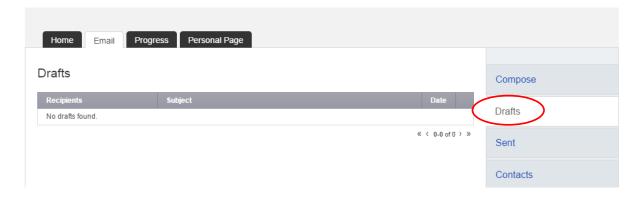


With the email written and the recipients selected, you are now able to **preview your email** one final time. If everything is okay, you can select the green 'Send' button.



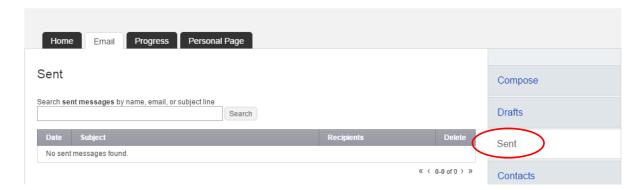
#### **Drafts**

You can view, edit/send and delete previously saved drafts by clicking on the 'Drafts' sidebar under the 'Email' tab.



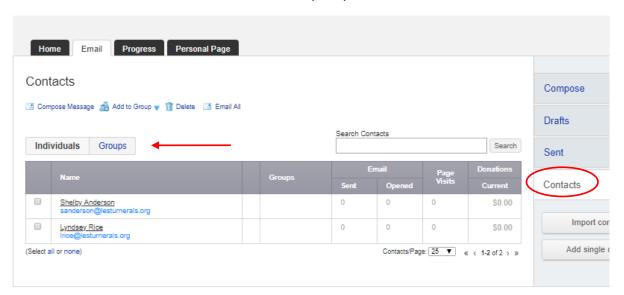
#### Sent

You can view previously sent emails by clicking on the 'Sent' sidebar under the 'Email' tab.



#### **Contacts**

To import, add and manage your contacts, click on the 'Contacts' sidebar under the 'Email' tab, click on the various buttons and follow the instructions as prompted.



The 'Groups' function within 'Contacts' is a great way to organize your contacts. You can create groups for current donors, past donors, etc. to make communicating with the various groups of contacts easier and more streamlined.

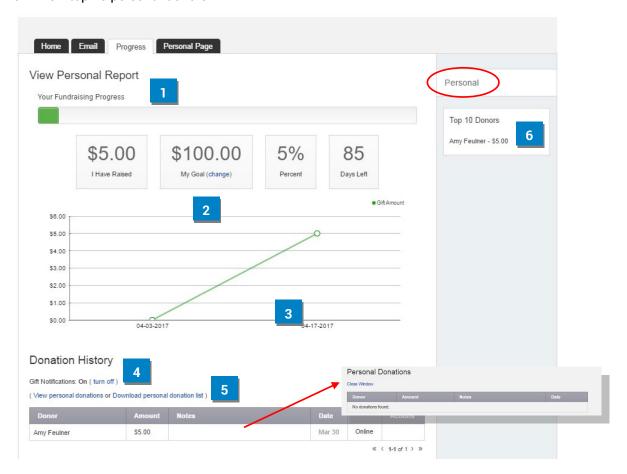
# **PROGRESS**

The 'Progress' tab provides a snapshot of your personal fundraising efforts.

### Personal Progress

You will be directed to the 'Personal' sidebar when you initially click the 'Progress' tab. On this particular page, you will be able to do the following:

- 1. View the total amount you have raised, personal fundraising goal indicated during registration, percent to personal fundraising goal and days until event
- 2. Update your personal fundraising goal
- 3. View a daily chart of personal donations received
- 4. Change email notifications settings ('on' means you will be notified every time someone makes a contribution, 'off' means you will not be notified when someone makes a contribution)
- 5. View and/or download a list of all personal donors
- 6. View top 10 personal donors



Tip: Achieving your personal fundraising goal is fantastic accomplishment! Once you hit this milestone,
we recommend that you increase your goal to encourage additional donations.